



Distributed Resources on the Verge

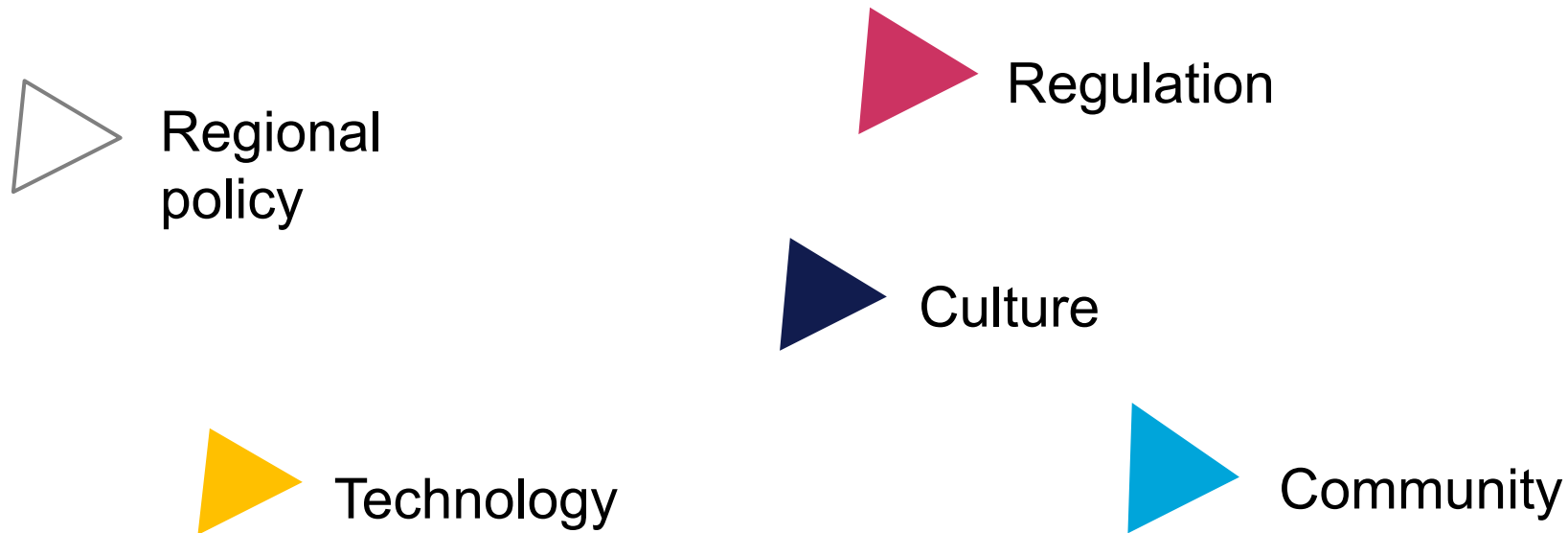
By Bryce Yonker
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Mission: Promote and accelerate grid innovation

Focus: We provide information, community and expertise to help leaders create pathways for electric grid modernization via advanced technology, policy progress and business innovation.

Convergence of factors are opening up the market for distributed resources



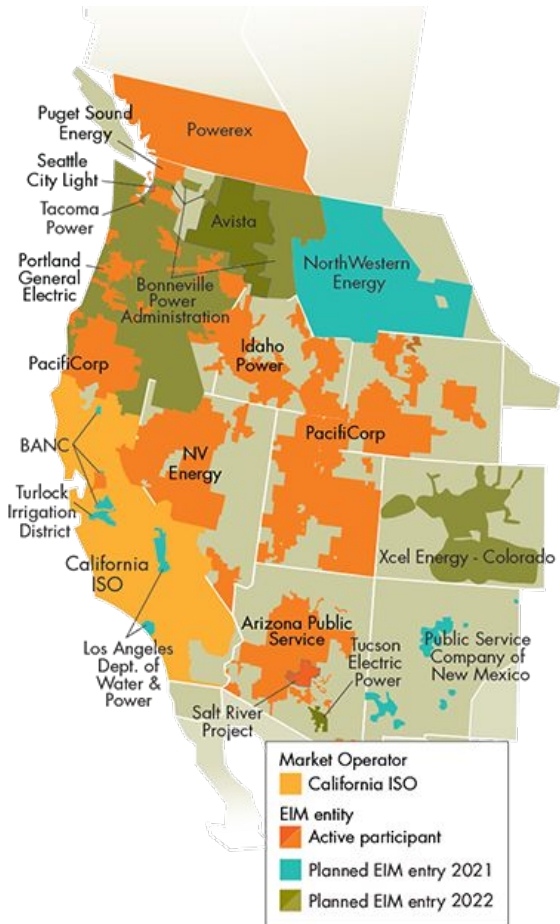
Regional Policy

Wider trends in the west are calling for a decarbonized grid



Regulation & markets

Federal and regional regulation is opening up markets for distributed resources role



Culture

Organizational environment and structure is shifting



Community

Engagement from customers and stakeholders is growing



Technology

Costs continue to decline, opening up drivers all the more for deeper deployments





Drivers are shifting

From: Cost and driving out tech risk -- mindset as a concern to manage

To: Resiliency and breaking down silos -- mindset as a resource to optimize



Thank you

Bryce Yonker
Executive Director & CEO