



CUSTOM REVIEW WORKING GROUP MEETING 12/1/21

Agenda

1. Updates on Custom activities during past month
2. Review next steps
 - Potential ED and IOU meetings
3. Other topics

Meeting Notes

1. Updates on Custom activities during past month

Final decision may be voted out during tomorrow's Commissioner meeting, with significant relaxation of Custom rules during 2-year period

- Hopefully our concerns about timing requirements put on IOUs were heard through hour comments and ex partes.

ODC has reached out to 3rd party custom implementers for their process evaluation of custom.

Layers of review are still in play, especially in the case of SCE. In that case, the 3P implementer does their review, then SCE sends the application to a third-party reviewer and those reviews are highly subjective.

- CMVP guidelines are not being followed by the reviewers.

These problems don't seem to be as pervasive at the other IOUs

- SDG&E never requires such changes
- PG&E only requires M&V data for NMEC projects, not Custom projects. This has resulted in a significant improvement in review time.

If savings have a <10% impact on savings, then this shouldn't be an issue since there is a 90% realization rate anyway.

2. Review next steps

We should start pushing the IOUs (SCE for starters) for applying specific protocols, etc.

Will try to organize some informal meetings at IEPEC meeting in San Diego, with IOUs and third-party reviewers to continue conversations about the various challenges

associated with the Custom application intake process. Both Greg Wikler and Anna Kelly will be at the conference. We will try to organize an informal lunch session on Thursday 1/20.

3. Other topics

Chase Kadakia of Resource Innovations has been elected to be President of AEE (Association of Energy Engineers) Southern California chapter. In his capacity, he encourages CEDMC members to be involved in any AEE events in the coming year.

Next Meeting

Next Custom Review working group meeting will be Wednesday January 5th at 11:00 am. We will send out new calendar invites and Zoom links during the holidays. Happy holidays!