



CUSTOM REVIEW WORKING GROUP MEETING 2/9/22

Agenda

1. Updates on Custom activities during past month
2. Review next steps
 - Plan for ED and IOU meetings

Meeting Notes

1. Updates on Custom activities during past month

What are the most pressing issues with Custom? Are there signs of improvement? Were any implementers contacted by ODC as part of their process evaluation?

There might be a way in which the Custom process could be carried forward in a similar manner to NMEC; try and look for a way that the process is facilitated by an independent party that includes some stated goals beyond Peter Lai's expected *perfect documentation*.

Implementers aren't doing many custom projects due to the onerous nature of the approval process.

Greg to update the custom scoreboard for 2021 using refreshed CEDARS data, which is likely to show a further drop in custom's impact. Greg will show the data refresh to ED when and if he is able to schedule a meeting in the coming weeks.

2. Review next steps

Greg will reach out to Jen Kalafut to see if our working group can have a meeting with her (and team) to raise some of our continued high-level concerns about lack of progress on custom and also express our concerns based on the results of the CIAC study. Greg will convene another MWG meeting in advance to work with members to prepare. We will need to be prepared to present 1-2 high level ideas for how to fix the problem.

Greg will reach out to his senior contacts at the two large IOUs (Chanel Parson at SCE; David Poster at PG&E) to ask for 1-on-1 meetings to elevate/revisit previous conversations about custom not working.

Next Scheduled Working Group Meeting

Our next Custom Review MWG meeting will be Wednesday March 2nd at 11:00 am.
Call-in coordinates are below.

[Zoom link](#)

Call-in: +13126266799,,81257556437#

Passcode: cedmc2022